

INDIANA BOARD OF ACCOUNTANCY

Will meet on
Friday, September 21, 2007
At 10:00 a.m.
Indiana Professional Licensing Agency
402 West Washington Street, Room W064
Indianapolis, Indiana 46204

- I. COMMITTEE MEETING 8:30 a.m.
- II. CALL TO ORDER AND ESTABLISHMENT OF QUORUM 10:00 a.m.
- III. ADOPTION OF THE AGENDA
- IV. ADOPTION OF THE MINUTES FROM **AUGUST 17, 2007** MEETING OF THE BOARD
- V. ADMINISTRATIVE HEARING
- A. In the Matter of the State of Indiana v. Jon Michael Price 10:15 a.m.
License No. CP09100036
Administrative Cause No. IBA 05-32
Re: Complaint
- *B. In the Matter of the State of Indiana v. Brown & Company, LLC CONTINUED
License No. FP50400072
Administrative Cause No. IBA 07-01
Re: Complaint
- *C. In the Matter of the State of Indiana v. Patricia Brown CONTINUED
License No. CP08645410
Administrative Cause No. IBA 07-02
Re: Complaint
- D. In the Matter of the State of Indiana v. David Norris 11:00 a.m.
License No. CP08600288
Administrative Cause No. IBA 06-03
Re: Petition For Reinstatement of License
- VI. DELIBERATIONS AND POSSIBLE ISSUANCE OF FINAL ORDERS
- A. In the Matter of the State of Indiana v. Michele Raffel Rath
License No. CP19400144
Administrative Cause No. IBA 07-14
Re: Proposed Findings of Fact, Conclusions of Law, and Order
- B. In the Matter of Donald D. Pfahler
License No. CP08575059
Administrative Cause No. IBA 07-09
Re: Administrative Law Judge's Order
- VII. OLD/NEW BUSINESS
- A. Projects
1. Project 01-03
Re: Potential Amendments to IC 25-2.1 and Title 872 of the Indiana Administrative Code
- a. LSA Document #06-600 – Re: Self Study CPE
b. LSA Document #07-304 – Re: Investigative Fund
c. LSA Document #07-305 – Re: Substantial Equivalency – Repeal
d. LSA Document #07-306 – Re: Quality Review

2. Project 05-01
Re: Certified Public Accountant Examination Site Visits

B. Review of Continuing Professional Education (CPE) Audits

1. CPE Audits with response to Notice of Noncompliance
 - a. William Logothetis, CP19300218
 - b. Terry D. Hardy, CP08539726
 - c. Michael Wright, CP09200398
 - d. Daniel H Wagner, CP08563907
2. CPE Audits with no response to Notice of Suspension
Elizabeth J. Blair, CP10400140
3. Review of Continuing Professional Education Audits
 - a. Alan W. Coghill, CP08571217
 - b. Jeffrey R. Derden, CP10500069
 - c. Carolyn J. Haywood, CP00880495
 - d. Michael D Pitts, CP09100033
 - e. Andrea D. Strange, CP10500099
 - f. Jeffrey Alan Tuskan, CP08000001
 - g. Carl Young, CP19900147

C. Request for Reinstatement of firm permit

Re: Rodenberg & Associates, CPA, PC
License No. FP50500028

D. Approval of Costs in the Matter of the State of Indiana vs. Kenneth M Roberts

License Number: CP19500480
Administrative Cause No. IBA 07-03

VIII. ACTION ON APPLICATIONS

- A. Initial Applications for Certification as a Certified Public Accountant
- B. Applications for Certification as a Certified Public Accountant via Reciprocity
- C. Applications for Certification as a Certified Public Accountant via Transfer of Grades
- D. Applications for Registration of Professional Corporations
- E. Examination Applications

IX. STANDING REPORTS

- A. Board Liaison to the Attorney General's Office – Michael Flowers
- B. Indiana Professional Licensing Agency - Deborah Widemon
- C. Advisory Counsel – James Schmidt

X. DISCUSSION

A. National Association of State Boards of Accountancy (NASBA)

Candidate Concerns 07Q2

B. Correspondence

C. American Institute of Certified Public Accountants (AICPA)

2008 Practice Analysis

XI. ADJOURNMENT

***Amended – September 17, 2007**

**Next Scheduled Meeting:
October 23, 2007
Indiana Professional Licensing Agency
402 West Washington Street, Room W064
Indianapolis, Indiana 46204**